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PTO/SB/08A (08-00)

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Substitute for form 1449A/PTO

## INFORMATION DISCLOSURE STATEMENT BY APPLICANT

(use as many sheets as necessary)

Sheet 2 of 3

### Complete if Known

Application Number	09/776,707
Filing Date	February 6, 2001
First Named Inventor	David S. MILLER
Group Art Unit	2163
Examiner Name	Not Yet Assigned
Attorney Docket Number	31921-169140

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### OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS

Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
h/h	AF	TOM NEGRINO, "Quicken Deluxe 6", MacWorld Reviews, February 1996, pp. 1-3, <a href="http://www.macworld.com/1996/02/reviews/1851.html">www.macworld.com/1996/02/reviews/1851.html</a>	
h/h	AG	"Microsoft Online-Banking Strategy Gains Wide Industry Support", May 8, 1996, pp. 1-2, <a href="http://www.microsoft.com/PressPass/press/1996/may96/hmbankpr.asp">www.microsoft.com/PressPass/press/1996/may96/hmbankpr.asp</a>	
h/h	AH	"Intuit Will Create Comprehensive Framework For Financial Data Exchange Using The Internet", September 16, 1996, pp. 1-4, <a href="http://www.intuit.com/corporate/press_releases/091696b.html">www.intuit.com/corporate/press_releases/091696b.html</a>	
h/h	AI	"OpenExchange", September 16, 1996, pp. 1-11, <a href="http://www.intuit.com/corporate/press_releases/091696_white_paper.html">www.intuit.com/corporate/press_releases/091696_white_paper.html</a>	
h/h	AJ	"Microsoft Delivers Open Internet Banking Solutions Today", September 30, 1996, pp. 1-4, <a href="http://www.microsoft.com/PressPass/press/1996/sept96/INETBKPR.asp">www.microsoft.com/PressPass/press/1996/sept96/INETBKPR.asp</a>	
h/h	AK	"Microsoft Announces Availability of Active Statement Technology For Microsoft Money 97", November 18, 1996, pp.1-3, <a href="http://www.microsoft.com/PressPass/press/1996/Nov96/money97.asp">www.microsoft.com/PressPass/press/1996/Nov96/money97.asp</a>	
h/h	AL	"Intuit, Microsoft and Checkfree Create Open Financial Exchange", January 16, 1997, pp. 1-6, <a href="http://www.intuit.com/corporate/press_releases/011697.html">www.intuit.com/corporate/press_releases/011697.html</a>	
h/h	AM	"Intuit Makes Tax Preparation Software Available Free On The Internet", January 27, 1997, pp.1-2, <a href="http://www.intuit.com/corporate/press_releases/012797.html">www.intuit.com/corporate/press_releases/012797.html</a>	
h/h	AN	"Confusing Tax Lingo Delays Americans From Filing", February 3, 1997, pp. 1-2, <a href="http://www.intuit.com/corporate/press_releases/020397.html">www.intuit.com/corporate/press_releases/020397.html</a>	
h/h	AO	"Open Financial Exchange Winning Broad Support From Financial Services And Technology Companies", February 19, 1997, pp.1-3, <a href="http://www.intuit.com/corporate/press_releases/021997.html">www.intuit.com/corporate/press_releases/021997.html</a>	
h/h	AP	"Open Financial Exchange - About OFX", 1 page, <a href="http://www.ofx.net/ofx/ab_main.asp">www.ofx.net/ofx/ab_main.asp</a>	

Examiner  
Signature

M. IRSHADULLAH

Date  
Considered

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Substitute for form 1449A/PTO  <b>INFORMATION DISCLOSURE STATEMENT BY APPLICANT</b>  (use as many sheets as necessary)		<b>Complete if Known</b> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">Application Number</td> <td>09/776,707</td> </tr> <tr> <td>Filing Date</td> <td>February 6, 2001</td> </tr> <tr> <td>First Named Inventor</td> <td>David S. MILLER</td> </tr> <tr> <td>Group Art Unit</td> <td>2163</td> </tr> <tr> <td>Examiner Name</td> <td>Not Yet Assigned</td> </tr> <tr> <td>Attorney Docket Number</td> <td>31921-169140</td> </tr> </table>		Application Number	09/776,707	Filing Date	February 6, 2001	First Named Inventor	David S. MILLER	Group Art Unit	2163	Examiner Name	Not Yet Assigned	Attorney Docket Number	31921-169140
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Sheet	3	of	3												

OTHER PRIOR ART -- NON PATENT LITERATURE DOCUMENTS			
Examiner Initials *	Cite No. <sup>1</sup>	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published.	T <sup>2</sup>
W.	AQ	"Linking Quicken to TurboTax" (with two pages of Table of Contents), pp. 1-3, <a href="http://www.cma.zdnet.com/book/quicken/ch22/ch22.htm">www.cma.zdnet.com/book/quicken/ch22/ch22.htm</a>	
W.	AR	"QIF Definition", pp. 1-6, <a href="http://www.respmech.com/mym2qifw/qif_new.htm">www.respmech.com/mym2qifw/qif_new.htm</a>	
W.	AS	"Quicken - Answers", pp. 1-2, <a href="http://www.intuit.com/support/quicken/faqs/win3/5176.html">www.intuit.com/support/quicken/faqs/win3/5176.html</a>	
W.	AT	"Quicken Deluxe 98", pp. 1-4, <a href="http://www.mcronline.com/Quicken98.htm">www.mcronline.com/Quicken98.htm</a>	
W.	AU	"Quicken Deluxe 98: taxes", pp. 1-2, <a href="http://www.cnet.com.sg/Briefs/Comparisons/Money/ss02g.html">www.cnet.com.sg/Briefs/Comparisons/Money/ss02g.html</a>	
W.	AV	"Quicken QIF Alert", pp. 1-4, <a href="http://www.fi.inuit.com/technical/qif_fi_alert.cfm">www.fi.inuit.com/technical/qif_fi_alert.cfm</a>	
W.	AW	"Shortcutz", Intuit Quicken® 99", pp. 1-2, <a href="http://www.educationalmultimedia.com/shortcutz/spreadsheets/quicken99.cfm?1">www.educationalmultimedia.com/shortcutz/spreadsheets/quicken99.cfm?1</a>	
	AX		
	AY		
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	BA		

Examiner Signature	M. IRSHADULLAH	Date Considered	JAN 4/14/07
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